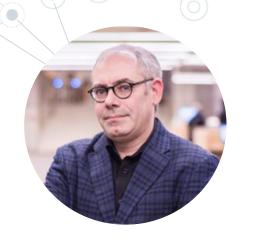
## International ILL in a Changing Environment:

Results from the 2019 RUSA STARS International ILL survey

IFLA Interlending & Document Supply Conference Prague, Czech Republic | October 9-11, 2019





#### **Kurt Munson**

**Head of Access Services Northwestern University Libraries** 

### **Hilary Thompson**

Director, User Services & Resource Sharing University of Maryland Libraries



#### Who We Are

**American Library Association (ALA)** 

Reference and User Services Association (RUSA)

Sharing and Transforming Access to Resources
Section (STARS)

**International Interlibrary Loan Committee** 

#### **Committee Members**

2017-2018

2018-2019

2019-2020

**Revise instrument** 

Translate, distribute, and analyze results

Analyze and disseminate

results

Peter Bae

Beth Clausen

**Peter Collins** 

Poul Erlandsen

**James Harper** 

**Kurt Munson (chair)** 

**Hilary Thompson** 

Peter Bae

James Harper

**Elan Lange** 

**Kurt Munson** 

**Lynne Serviss** 

Mila Su

Hilary Thompson (chair)

James Harper

**Kurt Munson** 

Renna Tuten Redd

**Lynne Serviss** 

**Candice Townsend** 

Hilary Thompson (chair)

## 2019 International ILL Survey

Translation, Distribution, and Demographics

### 40 questions

Including 7 open response questions

### 4 sections

Your Library, Borrowing, Lending, Additional Comments

### 6 languages available

عربی, English, español, français, Deutsch, русский



### 370+ emails sent

To listservs and contacts across 106 countries

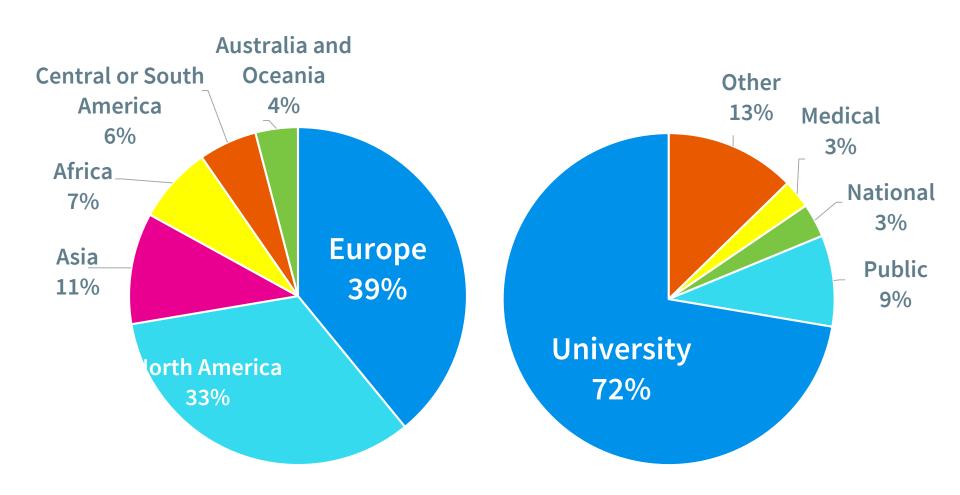
### 394 survey responses

Received, of which 317 were completed

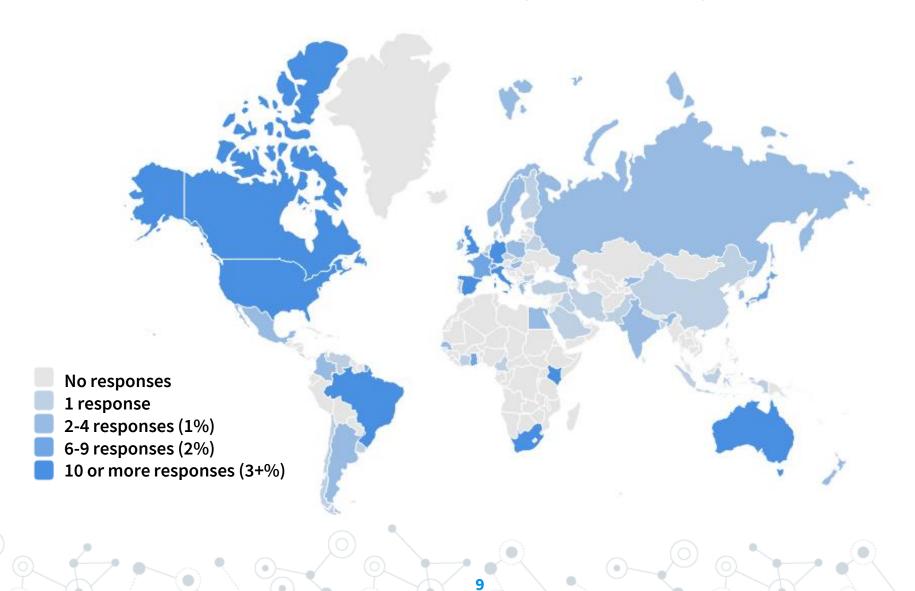
### 65 countries

Represented among respondents

### **Responses by Continent & Library Type**



### **Responses by Country**

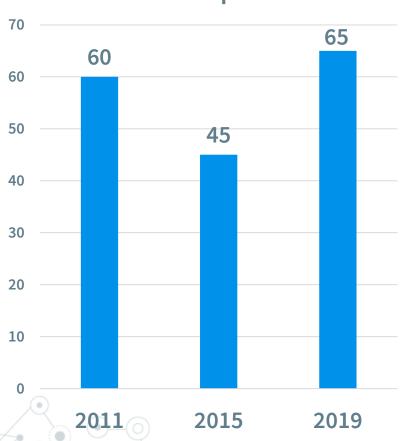


### **Responses by Language**

Language	Times Used	Percentage
English	314	80 %
Spanish	39	10 %
German	18	5 %
French	17	4 %
Russian	4	1 %
Arabic	2	< 1 %

### **Increasing Geographic Diversity**

#### **Countries Represented**



**New Countries in 2019** 

(+ translation used):

- Argentina (Spanish)
- Belarus (Russian)
- Ohile (Spanish)
- Costa Rica (Spanish)
- Côte d'Ivoire (French)
- Russia (Russian)
- Saudi Arabia (Arabic)
- Senegal (French)

## **2019 International ILL Survey Results**

**Borrowing Overview** 

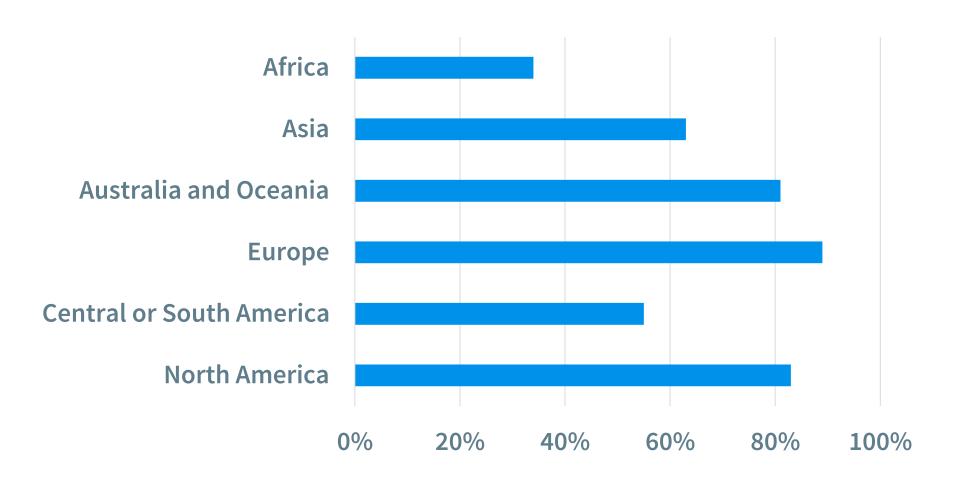
### 78% borrow internationally

(most both returnables and non-returnables)

### <100 items per year

borrowed abroad by a majority of respondents

### Does your library borrow internationally?



### Reasons Why Volume has Changed

#### Increase

- 1. Change in users discovering international materials
- 2. Change in availability of international lenders

#### **Decrease**

 Alternatives to resource sharing, such as Sci-Hub, #icanhazPDF, etc.

### From Where Libraries Borrow & Why

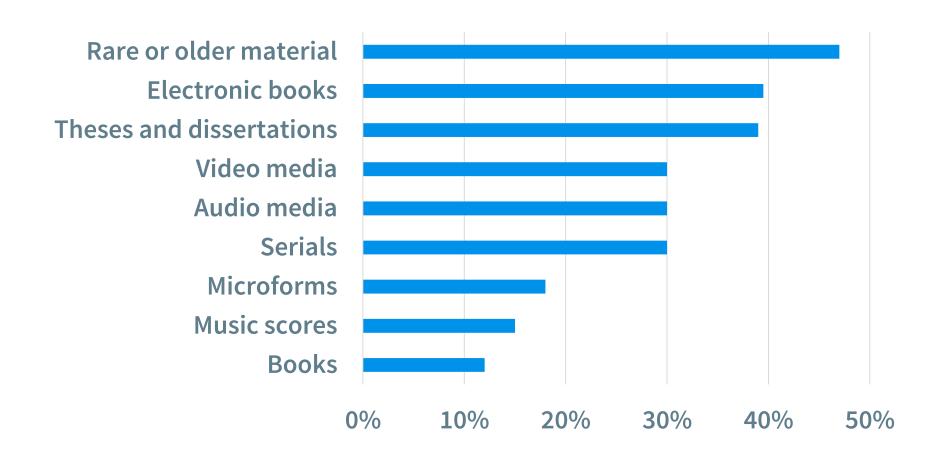
#### **Top Countries**

- 1. Germany
- 2. United States
- 3. United Kingdom
- 4. France
- 5. Australia
- 6. Canada

#### **Top Reasons**

- 1. Availability of materials
- 2. Ease of identifying, requesting, and paying for material
- 3. Reliability of service

#### Difficult Materials to Borrow from Abroad



## 2019 International ILL Survey Results

**Lending Overview** 

### 77% lend internationally

(most both returnables and non-returnables)

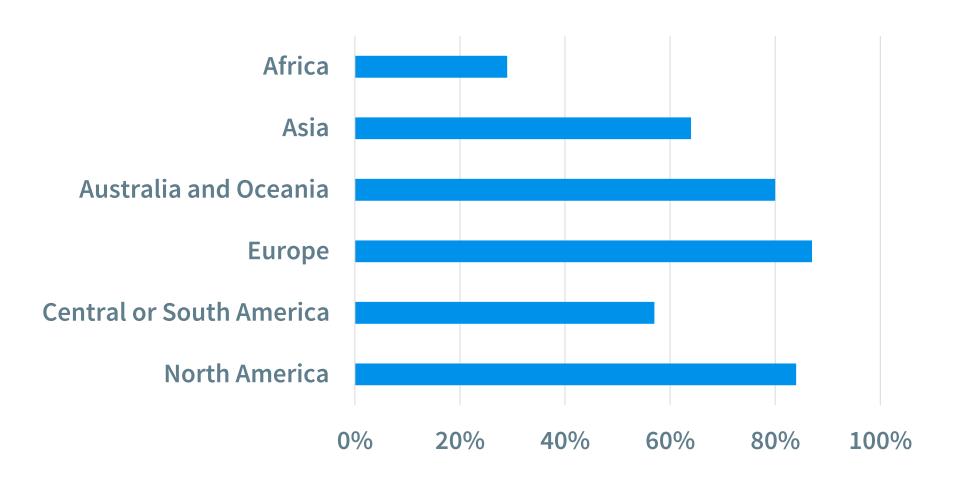
### <100 items per year

Are lent abroad by a majority of respondents





### Does your library lend internationally?



### Reasons Why Volume has Changed

#### Increase

#### Decrease

- 1. Change in availability of holdings info.
- 1. Change in availability of holdings info.
- 2. Change in local policies 2. Change in licensing
  - terms

### 84% deliver electronically

Less common in Asia (62%) and Europe (74%)

### 40% copyright as barrier

Especially in Asia (76%), Africa (63%), and Europe (53%)

### 55% licensing as barrier

Especially in Australia (82%), Asia (76%), and Africa (75%)

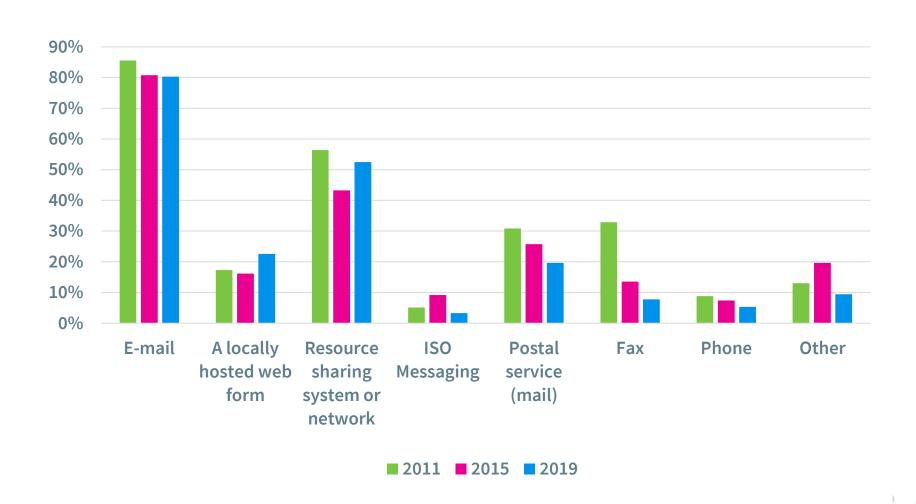
### **Most Popular Methods**

Request	Email	80%
Shipping	Expedited Postal Service	38%
Payment	IFLA vouchers	73%

### **Notable Changes and Trends**

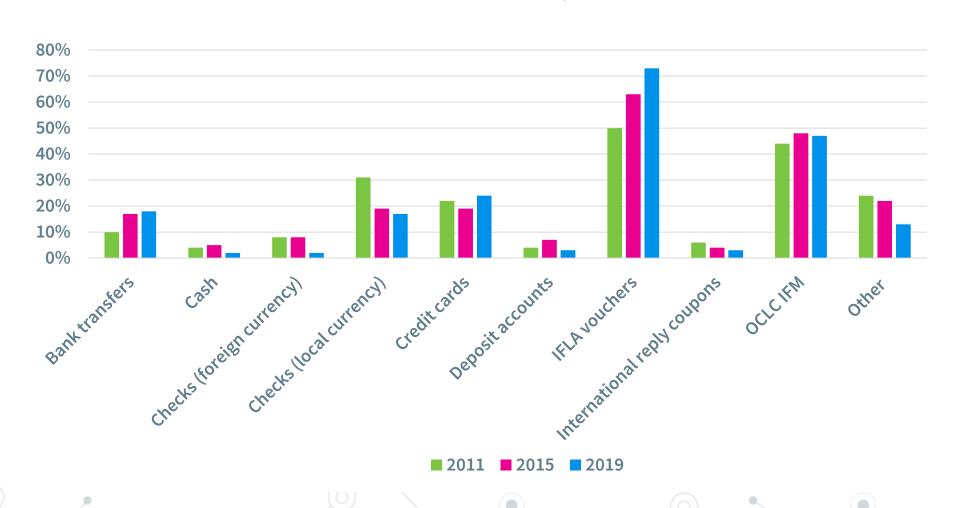
2011-2019

### Request methods used by international lenders, 2011-2019

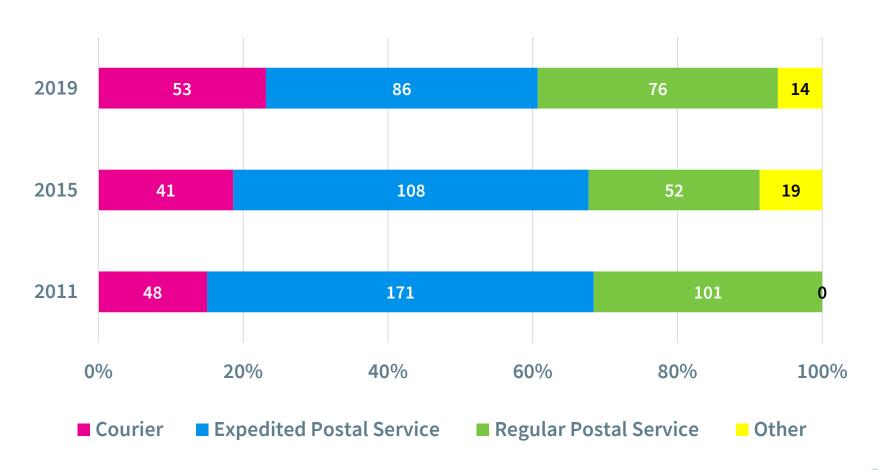




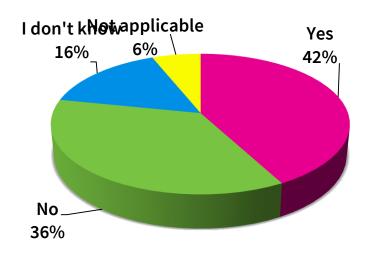
### Payment methods accepted by international lenders, 2011-2019



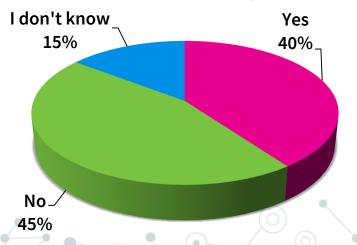
## Primary international returnable delivery methods used by international lenders, 2011-2019



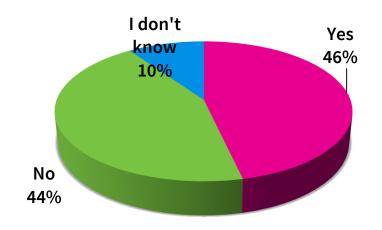
### Copyright or licensing restriction as barrier to international ILL, 2011



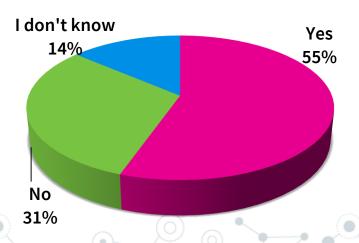
### Copyright restriction as barrier to international ILL, 2019



### Copyright or licensing restriction as barrier to international ILL, 2015



### Licensing restriction as barrier to international ILL, 2019



# Challenges and Strategies to Overcome

### **Discovery**

#### **Desired:**

- Shared global catalog
- More international holdings in WorldCat



#### **Alternatives:**

- Search across linked national catalogs
- Expose content of catalogs to Google



### **Placing Requests**

#### **Suggestions:**

- Adopt WorldShareILL
- Accept Email requests
- "New hosted requesting system"

#### **Alternative:**

Fuller adoption of ISO 18626 →

Project ReShare (<a href="https://projectreshare.org">https://projectreshare.org</a>)



#### **Fulfillment**

#### Fears of loss and damage:

- Digitization on demand
- Controlled digital lending

#### **Speed & Shipping Difficulties:**

- © Electronic delivery (wherever possible)
- Courier shipping
- Customs Clearance



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### What would make international ILL easier for your library?

"an internationally known and accepted symbol, note, or sticker that declares parcels containing library books"

1 of 19 responses related to clearing customs

### **Copyright & Licensing**

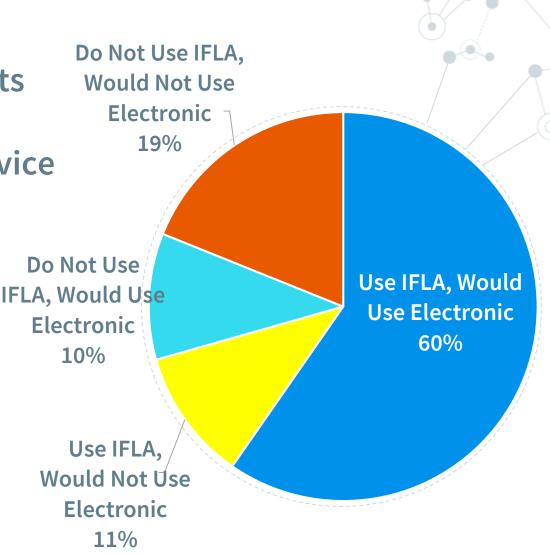
**Education & Advocacy Needed** 

- 18 countries with inconsistent responses to "Do copyright restrictions prevent your library from supplying non-returnables to international borrowers?"
- 14-15% of respondents did not know if copyright law and licensing prevented them from supplying non-returnables abroad.

### **Payment**

93% of respondents who lend abroad charge for this service

70% would use electronic IFLA vouchers (if they existed)





### Solutions require us to:

### Partner Advocate



At all levels:

Local, Consortial, National, International



### Want to help?

With 2023 international ILL survey

Sign up at <a href="mailto:bit.ly/ILLvolunteer">bit.ly/ILLvolunteer</a>

