

The Challenges of Incorporating Grey Literature into a Scholarly Publishing Platform

A study in Requirements Gathering

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Conference on Grey Literature and repositories, Prague October 17, 2019



via http://www.nusl.cz/ntk/nusl-407833



GeoScienceWorld Background

- Established 2004
 - aim: bring together society led, peer-review, content on a single online platform
- 47 journals, 2100+ ebooks, GeoRef
- in 15 years, returned more than \$38m to societies through royalties to help fund research



The Project

Opportunity to acquire large dataset that includes about 30% "grey literature", mostly meeting abstracts.

Challenges:

- preparing the content
- impact on search functionality
- need for new purchase models to support business



Preparing the Content

- Absence of industry standard DTD for grey literature
- Each content type requires custom DTD and XSLT
- Not possible to load all content through platform tools
- Incomplete metadata presents multiple challenges
- Need to understand content before moving on to implementation



Implications for Search

	Search Advanced Search	All Content Q
1119265	1-20 OF 14095 RESULTS FOR gneiss	
Update search	(I) View Results on Map Save search \sim Share Search Sort by Relevance	
gneiss	1 2 3 4 5 Next >	
Filter V	JOURNAL ARTICLE	
Add term Update	Detection of a weak late-stage deformation event in granitic gneiss through	
format	anisotropy of magnetic susceptibility: implications for tectonic evolution of	
Journal Article (8533)	the Bomdila Gneiss in the Arunachal Lesser Himalaya, Northeast India	
) Image (3378)	Lowel Carlo in Manufac	Indicate peer review
Book Chapter (2175)	Journal: Geological Magazine Publisher: Cambridge University Press	status of content here
Book (9)	Published: 11 April 2016	status of content he
	Geological Magazine (2016) 154 (3): 476-490. DOI: https://doi.org/10.1017/S0016756816000133	
Article Type	R. K. BIKRAMADITYA SINGH; A. KRISHNAKANTA SINGH; KOUSHIK SEN; S. J. SANGODE Abstract Outcrop-	
Research Article 7312)	scale structures and magnetic fabric anisotropy of the Bomdila Gneiss (BG) that intruded the Lesser Himalayan	
Other (1075)	Crystallines (LHC) of the Arunachal Lesser Himalaya are studied to understand the BG deformation	
Book Review (33)	FIGURES View All (9)	
Review Article (24)		
Rapid Communication		
Letter (12)		
Discussion (10)		

Additional search facet here



Implications for Search

- Need to indicate "grey" nature of the content through the XML
- Modify SOLR core to support new metadata fields
- Graphic indicator of peer-review status

 no accepted industry best practice
- Co-mingle grey and peer-review content, give user more options
- Additional facets to narrow search results
- Web best practice = do not impede discovery



New Business Models

- Primary audience: corporate/consultancy
- Subscription model not applicable to target audience
- Prefers ability to bulk purchase desired content
- Modify store checkout workflow
- Tokenised purchasing
- Longer term, looking to tie purchasing into TDM tools, with ability to purchase PDF and/or XML



Conclusion

- All migrations are challenging
- Migration of grey literature has additional challenges and more unknowns
- Uncover more unknowns as project progresses
- Agile development best suited to such projects
- Requirements gathering as a process is vital
- Implementation changes everything – and that's ok!