PiD fest CONFERENCE ON PERSISTENT IDENTIFIERS 2024

11–13 June, Prague, Czechia

PID Policy & Implementation: 2 years of an EOSC Association Task Force

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MINISTRY OF EDUCATION, YOUTH AND SPORTS

NTK
50°6'14.083"N, 14°23'26.365"E
Národní technická knihovna
National Library of Technology

NCRIS
National Research Infrastructure for Australia
An Australian Government Initiativ

ARDC
Australian Research Data Commons

The Journey

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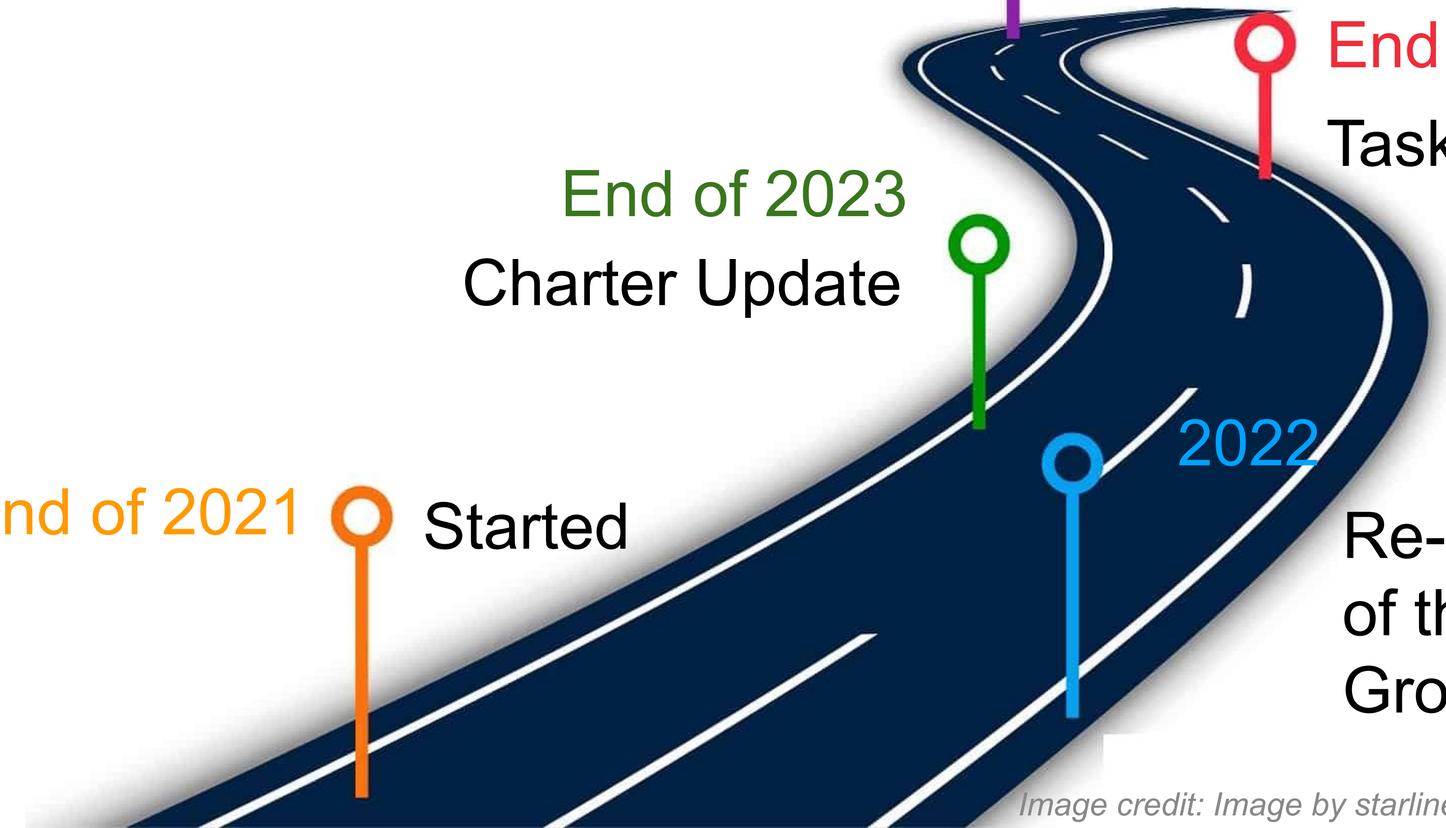
Opportunity Area Nr.1



End of 2023 End of mandate

End of 2023 Task force deliverables

End of 2023 Charter Update

2022 Re-organisation of the TF // Focus Groups running

End of 2021 Started

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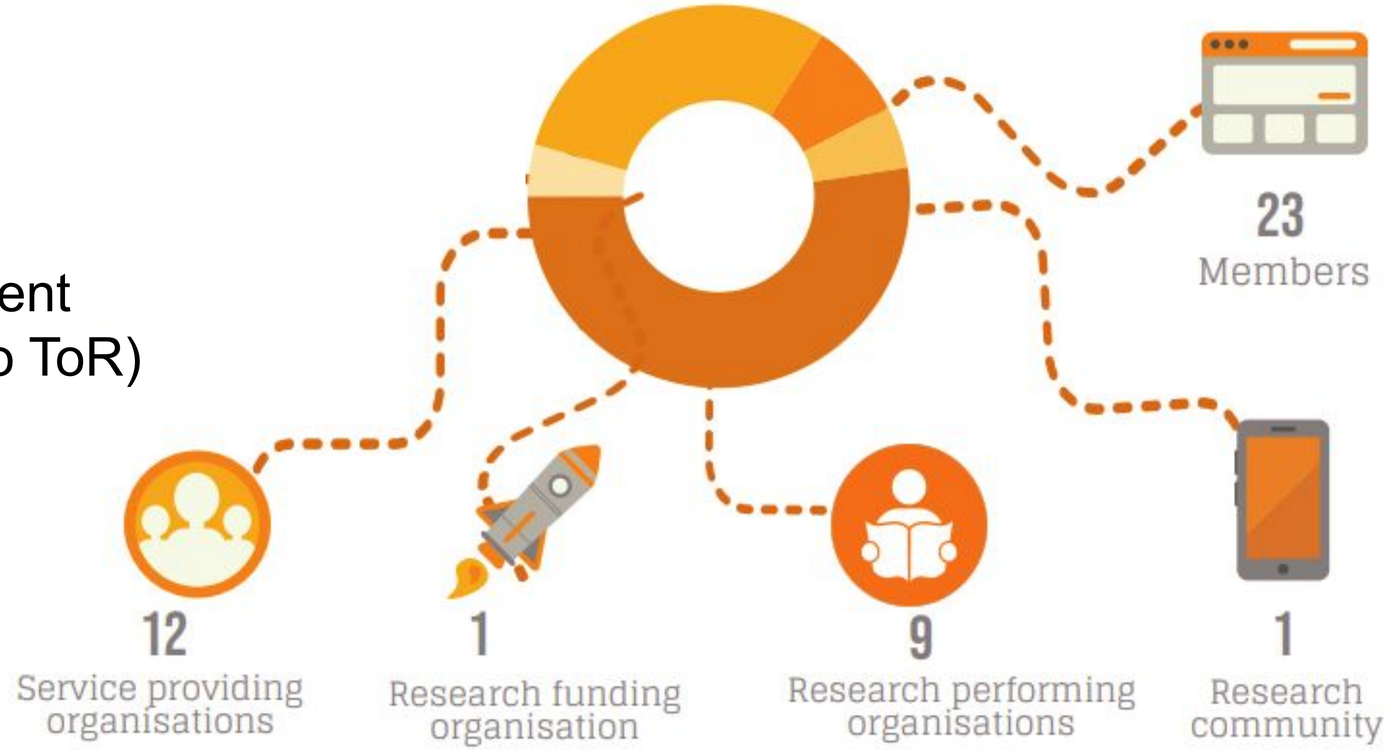
How the journey started

EOSC PID Policy document
EOSC PID Architecture document
TF Charter (2023 ⇒ updated to ToR)
SRIA



- A balanced group of PID users , PID experts (including technology and domain experts), and PID Providers.

Task Force Goals

TF main work

Objectives

1. Provide input based on identified gaps in the PID ecosystem (i.e SRIA, MAR);
2. Monitor and provide community feedback
3. Make recommendations to the EC via the EOSC Association for the integration of PID services in the EOSC ecosystem, its implementation and test.

The "core activities"

1. **Liaison**, **monitoring** and **collaboration** with the relative initiatives
2. Identify and describe both emerging and standardised identifiers for resource types
3. Global PID resolution
4. Type definitions for the most common data formats or building blocks.
5. Observe, give feedback & comments EOSC PID Graph
6. Criteria against which PID will be certified eventually to be implemented by tools supporting the certification of PID infrastructure against the EOSC PID Policy.
7. Best practices and PID use cases

PID TF: Activities

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Focus Groups

Group A: Mapping current PID-related activities

- A subset of PID types that could be the primary focus for EOSC
- A list of PID-related projects and providers.

Short name	Long name	Official page	Maturity	Include	Globally resolvable
ADSbibcode	Astrophysics Data System - Bibliographic Reference Code	https://ui.adsabs.harvard.edu/	High		Needs token
ARK	Archival Resource Key	https://arks.org/ ; see also N2T resolver	High		Yes
arXiv	arXiv identifier scheme	https://arxiv.org/	High		Yes
ASIN	Amazon Standard Identification Number	https://sellercentral.amazon.ca/gp/help/external/200317470?language=en-CA&ref=mpbc_200576730_cont_200317470	High	no	Yes
ConfID	Conference identifier	https://indico.cern.ch/event/780651/attachments/1776614/2888642/Conference_PIDs_and_Crossmark.pdf			?
Crossref DOI	Articles registry	https://www.crossref.org/	High		Yes
Crossref_funders	Crossref Funder Registry	https://www.crossref.org/services/content-registration/grants/	?		Yes

DICE	preservation, identification, metadata curation, and implementation of FAIR principles for data-intensive research projects. DICE-1010172017 H2020 project "Data infrastructure capacity for the European Open Science Cloud" led by CINECA, https://cordis.europa.eu/project/id/101017207 Start-date Jan 1st, 2021, End-date June 30th, 2023 Project description: Big data storage and management is the cornerstone of digital services, and Europe cannot afford to leave its digital infrastructure lacking. One of the key tools for researchers and science professionals in the EU is the European Open Science	PROJECT	RUNNING	30/06/2023	HANDLE DOI / B2HANDLE	Debora Testi d.testi@cineca.it	Themis Zamani	https:/ -eosc.c

eosc | PID Policy and Implementation Task Force

	Cloud (EOSC), which offers a multitude of services, including storage, data management, processing and analysis. The EU-funded DICE project will provide cutting-edge data management services and a significant amount of storage resources for the EOSC. The data services offered via DICE through EOSC are designed to be multidisciplinary and to fulfil the needs of different research communities. The goal is to enhance the EOSC infrastructure and ensure the best possible support to guide European research and innovation into the future.								
DONA	Digital Object Interface Protocol - The Digital Object Interface Protocol (DOIP) version 2.0 specifies a standard way for clients to interact with digital objects (DOs). It is assumed that such DOs are managed by DO Services, which we often refer to as DOIP services in this document, and that the protocol implementation is part of those services. In this context, a DOIP service itself is considered a digital object. By its very nature, a	INFRASTRUCTURE							https:/ w.don /specs

PID TF: Activities

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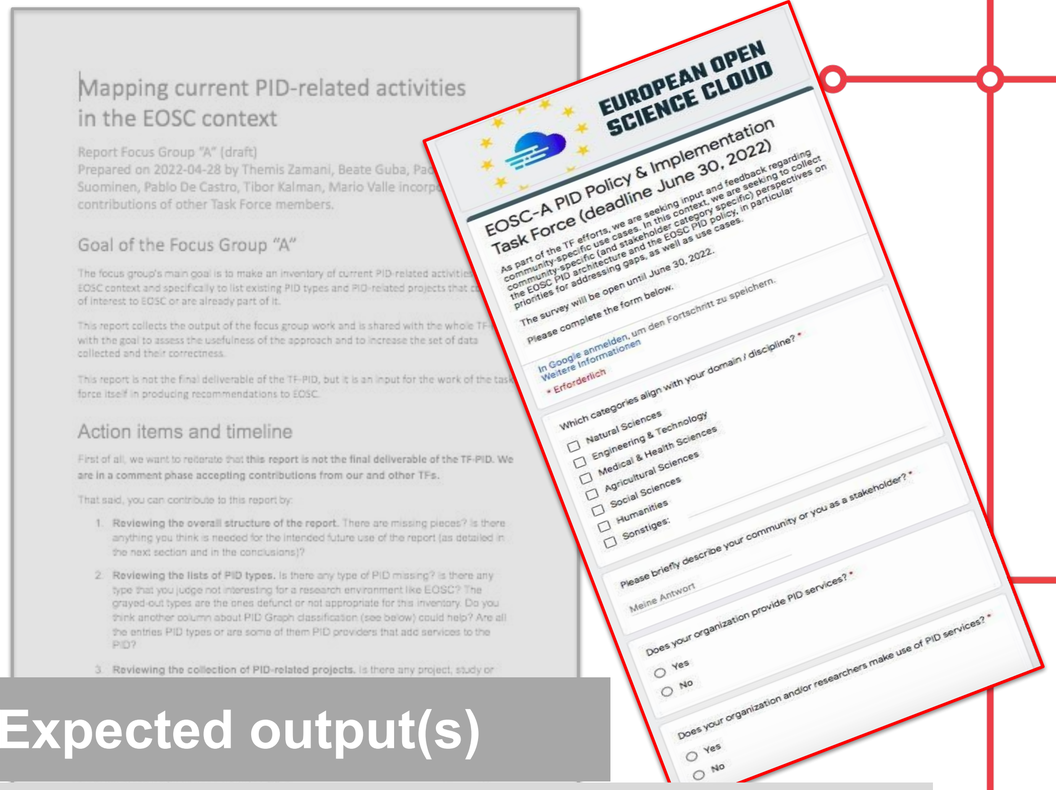
Focus Groups

Group B: Collecting community-specific use cases and perspectives on the EOSC PID architecture and the EOSC PID policy

The main areas for this FG:

The scope for focus group B is to “collect community-specific (and stakeholder category specific) perspectives on the EOSC PID architecture and the EOSC PID policy, in particular priorities for addressing gaps, as well as use cases”

- Develop survey to gather perspectives, define gaps and highlight community-specific / stakeholder -specific requirements / Running a survey
- Validating the results
- Report (published)



Expected output(s)

- Draft recommendations for community feedback / comment
- Report outlining the synergies, key priorities and gaps that should be addressed within the context of the SRIA

PID TF: Focus Group B

Conclusions of Report

- In general, the SRIA priorities are considered important.
- Need to gather further insight.
- Reach out to projects & activities regarding their work on priorities we clustered. Investigating interoperable services related to resolution and PID metadata creation, supporting emerging resource types.
- **Development of metrics** (adoption at scale across borders and domains, ease of use and interoperability across infrastructure services).
- **Integration of widely used and adopted persistent identifier services.** The EOSC should leverage widely adopted open infrastructure
- **Interoperability**: define a pathway for interoperability within the EOSC framework and related services.
- **Sustainability**: Critically, the (meta)data stored by the services should be a community property and openly available. The services should have robust long-term sustainability plans and align with the EOSC plans for sustainability.

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EOSC-A PID Policy & Implementation Task Force Draft Report: Community-Specific (and Stakeholder Category-Specific) Perspectives

1 September 2022

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Abstract

This document is the first comprehensive overview of the focus group established to "collect community-specific (and stakeholder category specific) perspectives on the EOSC PID architecture and the EOSC PID policy, in particular, priorities for addressing gaps, as well as use cases".

Status of this document

This document version is a Draft (Internal Report) 0.1 that can be discussed with the community. // etc.

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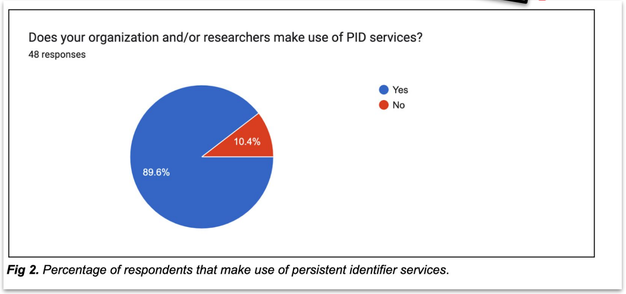

Fig 2. *Percentage of respondents that make use of persistent identifier services.*

Other Focus Groups

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Group C: Harmonization of PID-related Vocabularies

Reason:

- The lack of clearly defined **vocabularies covering** the **PID** related ecosystem

The main areas for this FG:

- Identify **work already** done
- **Analyze** the vocabularies needed
- Try to identify the **owner** of these vocabularies in EOSC.
- Identify who will be the hosting body and the **governance body** of these vocabularies in EOSC (so that they can be used by all related projects and services)

Group D: PID-Policy in examples

Reason:

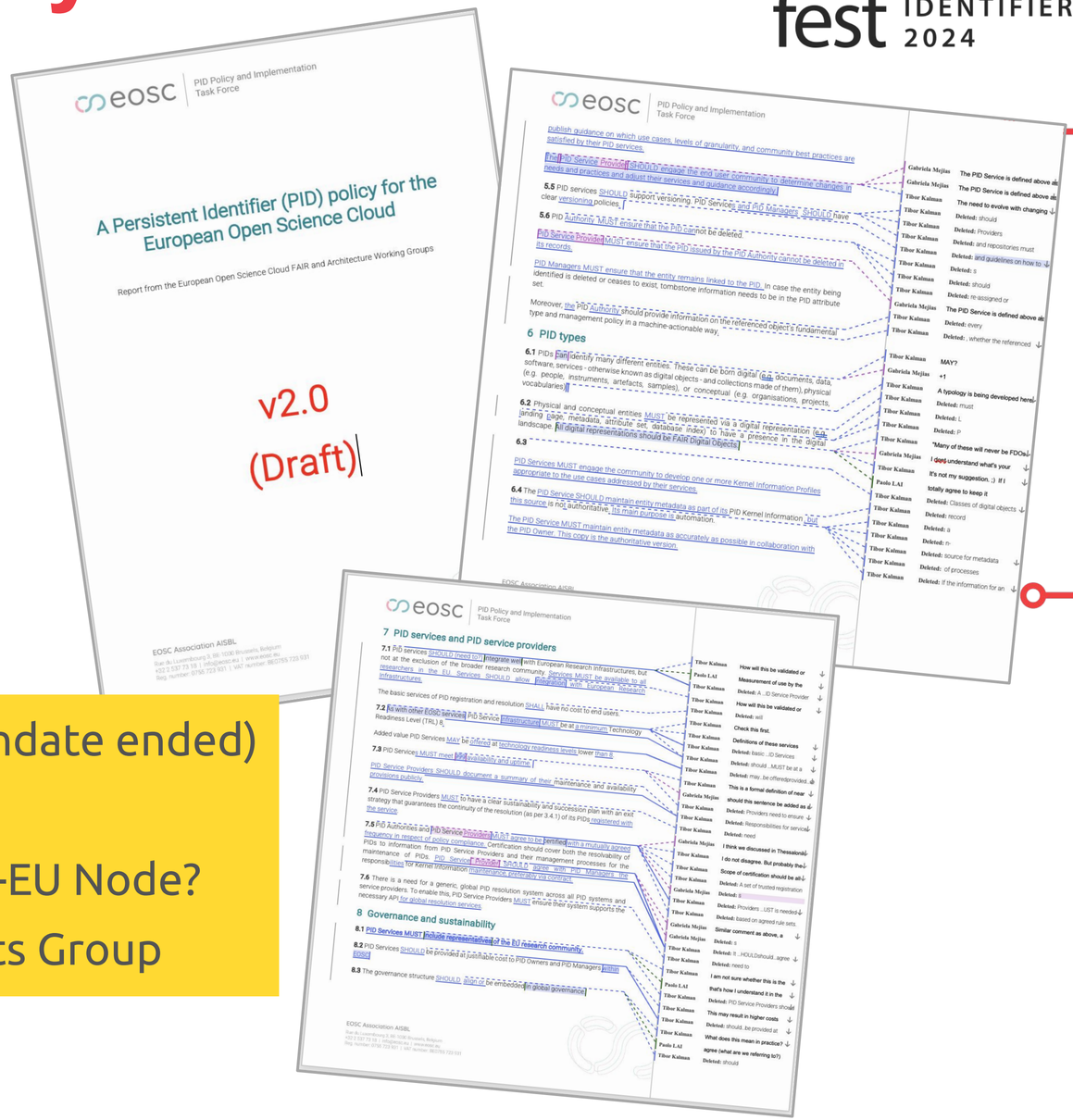
- (readers of the **PID Policy** saying**):**
  - *"Are there any examples for the different sections of the document?"*
- The Policy v1 describes the steps the different types of actors should follow
- Needed: practical implementation and policy examples.

The main areas for this FG:

- add policy and implementation examples regarding PIDs
- collect and describe the activities going on in different areas and domains

New Version of PID Policy

- The v1.0 needs **update**⇒[*v1.1* | *v2.0*]
  - [minor | major] changes
- Projects *(FI, FC4E)* and other initiatives (*Procurement of EOSC-EU Node*) **provided input**
- The TF PID **coordinated** and oversaw the drafting process



Current status

- Still work in progress (mandate ended)
- Policy for….???whom???
  - EOSC? EOSC-A? EOSC-EU Node?
- Opportunity Area / Experts Group

Opportunity Area / Experts Group Nr.1 (“PID”)

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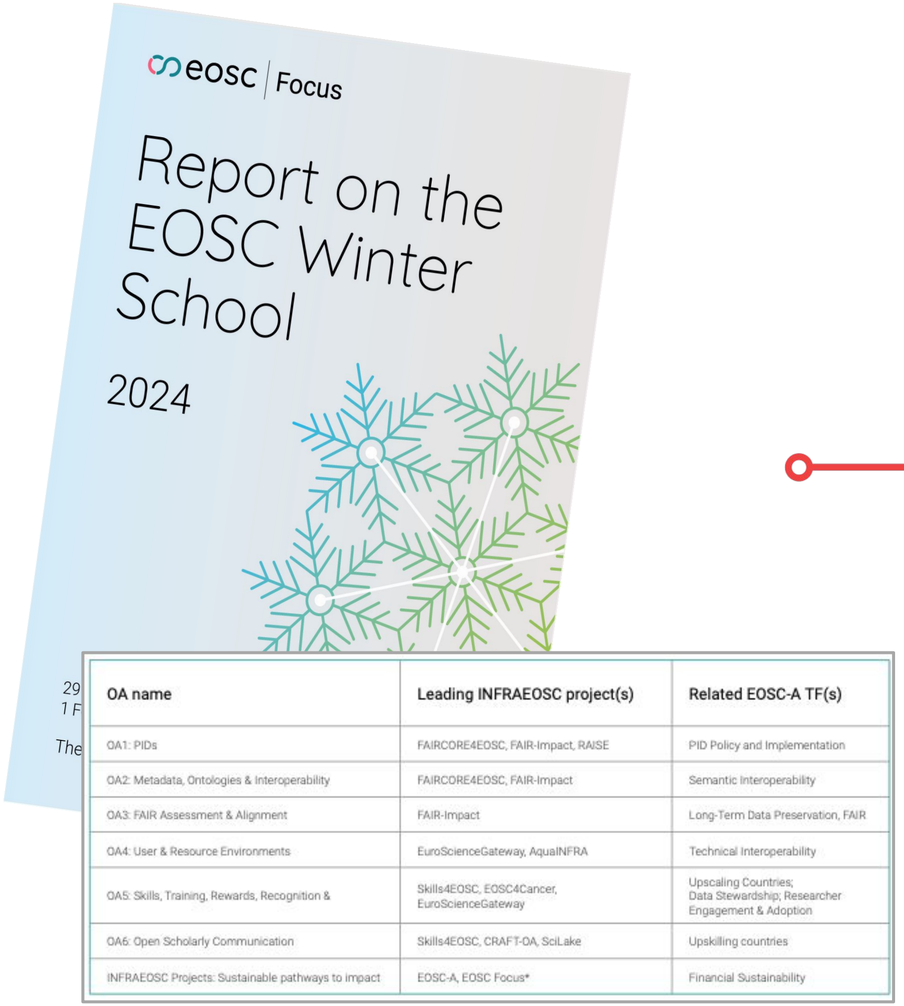
EOSC Winter School: “delivering one EOSC”

- Review of the **Demand & Supply in PID Landscape**: Workflows and Use Cases & PID Systems and Services
- Overview of **Task Force PID Policy**
- **Emerging** PID tpes *(RAI, RAiD, PID-INST, MA DMPs, SWHID)* & PID integration systems *(PID Graph, PID Meta Resolver)*
- The EOSC PID Policy and its Implementation in the **Compliance Assessment Toolkit** (CAT)
- Review of Mechanisms for **Quality Assurance** - including EOSC PID Policy and Best Practices



OA name	Leading INFRAEOSC project(s)	Related EOSC-A TF(s)
OA1: PIDs	FAIRCORE4EOSC, FAIR-Impact, RAISE	PID Policy and Implementation
OA2: Metadata, Ontologies & Interoperability	FAIRCORE4EOSC, FAIR-Impact	Semantic Interoperability
OA3: FAIR Assessment & Alignment	FAIR-Impact	Long-Term Data Preservation, FAIR
OA4: User & Resource Environments	EuroScienceGateway, AquaINFRA	Technical Interoperability
OA5: Skills, Training, Rewards, Recognition &	Skills4EOSC, EOSC4Cancer, EuroScienceGateway	Upscaling Countries; Data Stewardship; Researcher Engagement & Adoption
OA6: Open Scholarly Communication	Skills4EOSC, CRAFT-OA, SciLake	Upskilling countries
INFRAEOSC Projects: Sustainable pathways to impact	EOSC-A, EOSC Focus*	Financial Sustainability

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Opportunity Area / Experts Group Nr.1 (“PID”) Results

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- Emphasis on **community engagement** in respect of criteria (applicability) and best practices
- Suggestions were made for **improvements** to and extensions of the **CAT** (EOSC PID Policy “Compliance Assessment Toolkit”)
- **Consensus** in the group **on interpretation** of the policy, actors’ roles and responsibilities.
- Holistic alignment on EOSC **PID policy update** and implementation (from governance, grant proposal to assessment)
- Differences between **maintenance** of **well established** PID infrastructures **vs emerging** PIDs
- Differences/tensions between **OPEN vs FAIR**

Recommendations by OA1 (as of WS)

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- **Certification Authority** for PID CAT:
  - need for a **mandate/authority** to take over the **certification**
- Require PID Policy reference for new projects implementing **new PID types**:
  - If new PID types are planned in project proposals, there should be a reference to PID policy
- **Transition** period **to new EOSC[-A] designated authority group**: formalisation of commitments and responsibilities
- Encourage adoption of community governed sustainable PID infrastructures: Fund and enforce **adoption of existing PID systems** that are **aligned with** the EOSC PID **policy**
- Shifting from creating PID systems to those **services built on top** of them
- Explore the **federation of research graphs**, and querying over federated graphs: defining value through use cases (exploiting the potential of PID graphs)

The Journey

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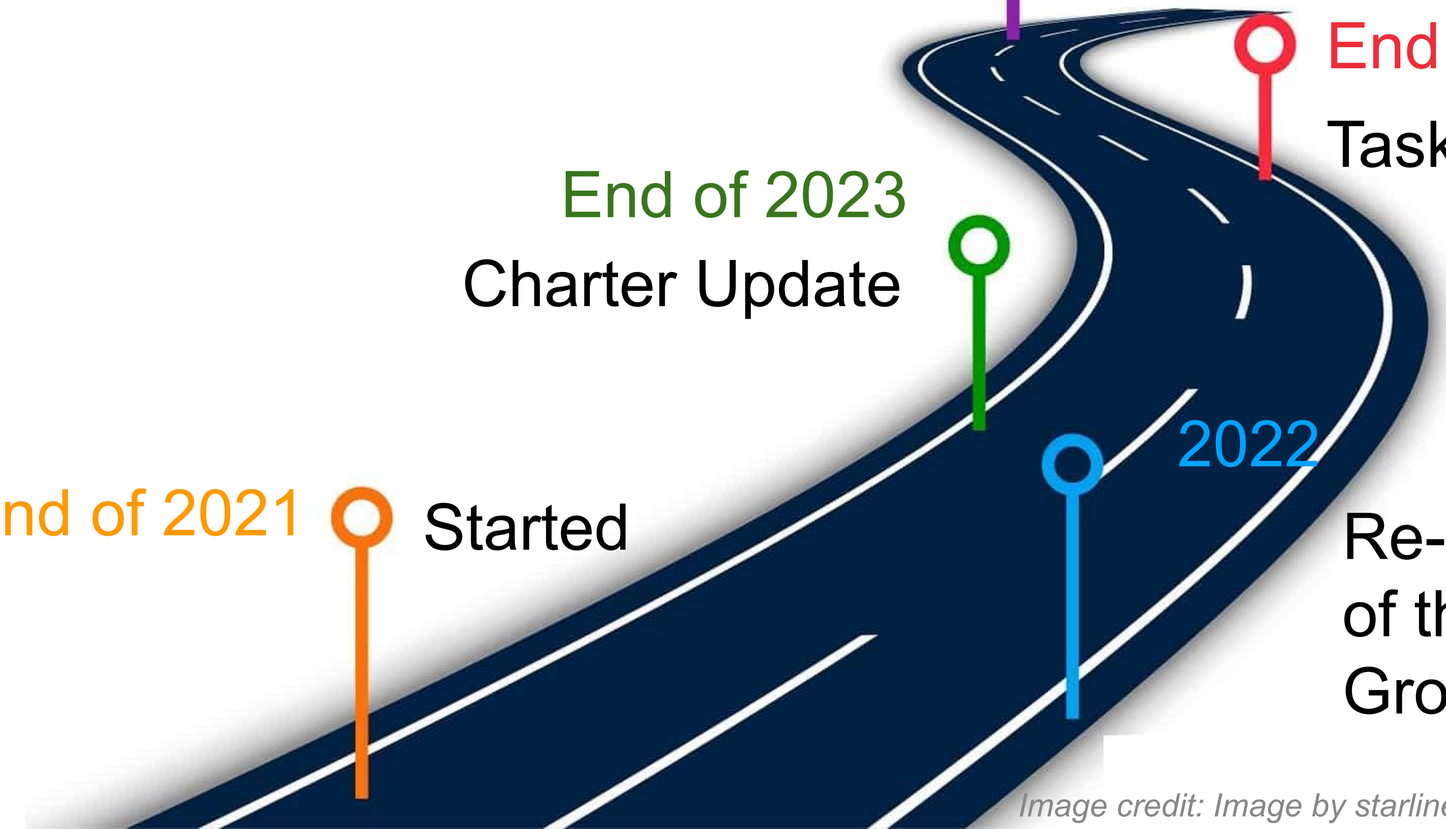
Opportunity Area Nr.1



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Collaborations

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Driven by 2 (+1) categories

PID-related projects, communities and providers, technology- and domain experts

Skills 4 eosc

eosc | cancer

eosc | Focus

eosc | FAIR-EASE

eosc | FAIRCORE4EOSC
Core Components Supporting a FAIR EOSC

eosc | FAIR-IMPACT
Expanding FAIR solutions across EOSC

Other Task Forces

- TF FAIR metrics and Data Quality
- TF Semantic Interoperability.
- TF Technical Interoperability of Data and Services.
- TF Long-term Data Preservation.
- TF Rules of Participation (RoP)

… and the broader PID community!

We acknowledge the great collaboration!

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Thank you!

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